

CLAIM FOR REFUND OF TAX PAYMENTS

COUNTY OF SAN BERNARDINO

STATE OF CALIFORNIA

(Please type or print clearly)

CLAIMANT: John + Maria McClurg

ASSESSOR'S PARCEL NUMBER: 013509325000

MAILING ADDRESS: 2440 Coniston Place
San Marino, CA 91108

PROPERTY ADDRESS: 149 W. 6th St. #25
San Bernardino, CA 92401

In accordance with the provisions of Chapter 5, Article 1, of the California Revenue and Taxation Code (commencing with Section 5096), I am (we are) herewith filing this claim with the Board of Supervisors of the COUNTY OF SAN BERNARDINO, and ask that a refund of taxes and/or penalties be made for the following amounts.

Fiscal year(s) for which refund is claimed:	Date(s) taxes were paid:	Amount of tax claim:	Amount of penalty claim:	Total amount:
<u>2000</u>	<u>4-10-03</u>	<u>\$74.71</u>	Interest <u>\$26.89</u> Penalty <u>\$7.98</u> Other <u>\$45.00</u>	<u>\$154.08</u>
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19				

I (we) claim that the whole assessment (part of the assessment) for the year(s) as shown above is (are) void for the following reasons (use attachments if necessary):

See attached letter.

CLERK OF THE
 BOARD OF SUPERVISORS
 COUNTY OF SAN BERNARDINO
 MAY - 1 PM 1:47

I hereby declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct; that the taxes and/or penalties sought to be refunded were paid within four years prior to filing this claim; that the amounts herein claimed are correct and no part thereof has heretofore been refunded to the claimant or to any other person for claimant's benefit; and, if acting on behalf of a legal entity, that I am duly authorized to act on its behalf and that the title shown below is true and correct.

4-29-03 [Signature] Maria McClurg
 Date Signature Title
 (If claim is made on behalf of a legal entity)

IMPORTANT NOTICE:

This form is provided as a courtesy and does not constitute legal advice to claimants. Claimants are strongly advised to consult an attorney regarding their rights and obligations, particularly with regard to exhaustion of administrative remedies and the applicability of statutes of limitation on filing claims and lawsuits for refund of property taxes.

MAIL TO:
Clerk of the Board of Supervisors
385 N. Arrowhead Avenue, 2nd Floor
San Bernardino, CA 92415-0130

THIS FORM MUST BE SIGNED AND
RETURNED WITH PROOF OF PAYMENT

John McClurg
2445 Coulson Place
San Marino, CA 91108
(626) 795-8525

April 29, 2003

Clerk of the Board of Supervisors
385 N. Arrowhead Avenue, 2nd Floor
San Bernardino, CA 92415-0103

Re: APN #0135093250000
149 W. 6th Street
San Bernardino, CA 92401

Gentlemen:

Please note the following history regarding the property referenced above.

- We sold this property in May, 2000 for \$24,000 and all of our tax liability was met at the time as shown in the enclosed copy of escrow settlement statement.
- Apparently, in October 2000 the property was reassessed at \$37,000, and the supplemental tax bill was never received by us.
- In December 2000 (2 months later) the property was again reassessed at the original \$24,000.
- In April 2003 we became aware of a lien for unsecured property taxes on the referenced property because it showed on a title search regarding another property we were refinancing.
- The lien was paid in full on April 10, 2003 as shown in the enclosed copy of release.

We are requesting full reimbursement of the lien we paid on April 10, 2003 because the lien was based on an apparent erroneous reassessment for a period of only 2 months. And we didn't even own the property any more.

Thank you for your prompt attention to this matter.

Sincerely,


John McClurg


Maria McClurg

0265 A. Final SETTLEMENT STATEMENT U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT		B. TYPE OF LOAN 1. <input checked="" type="checkbox"/> FHA 2. <input type="checkbox"/> FMHA 3. <input type="checkbox"/> CONV. UNINS. 4. <input type="checkbox"/> VA 5. <input type="checkbox"/> CONV. INS. 6. File Number: (Escrow) 7. Loan Number: 5476-SN cp5093 8. Mortgage Insurance Case Number: 048-2252361-734	
C. NOTE: This form is furnished to give you a statement of actual settlement costs. Amounts paid to and by the settlement agent are shown. Items marked "(p.o.c.)" were paid outside the closing; they are shown here for information purposes and are not included in the totals.			
D. NAME OF BORROWER: REGINALD SAUNDERS 149 WEST 6TH STREET, #25, SAN BERNARDINO CA 92401			
E. NAME OF SELLER: JOHN A. MCCLURG AND MARIA E. MCCLURG, CO TRUS 2440 CONISTON PLACE, SAN MARINO CA 91108			
F. NAME OF LENDER: SOUTH PACIFIC FINANCIAL 121 S. MOUNTAIN AVE UPLAND, CA 91786		G. PROPERTY LOCATION: 149 WEST 6TH STREET, #25 SAN BERNARDINO, CA 92401	
H. SETTLEMENT AGENT: Northern Counties Title Insurance 1003 E. Cooley Drive, Suite 108, Colton CA 92324			I. SETTLEMENT DATE: May 26, 2000
J. SUMMARY OF BORROWER'S TRANSACTION		K. SUMMARY OF SELLER'S TRANSACTION	
100. Gross Amount Due From Borrower:		400. Gross Amount Due To Seller:	23,995.00
101. Contract sales price		401. Contract sales price	
102. Personal property		402. Personal property	
103. Settlement charges to borrower (line 1400)		403.	
104.		404.	
105.		405.	
Adjustments for items paid by seller in advance		Adjustments for items paid by seller in advance	
106. City/town taxes		406. City/town taxes	
107. County taxes		407. County taxes 05/26/00-07/01/00	26.25
108. Assessments		408. Assessments	
109.		409. H.O. Assn. Prorations *	25.00
110.		410.	
111.		411.	
112.		412.	
113.		413.	
114.		414.	
115.		415.	
116.		416.	
117.		417.	

4/10/2003
9:58 AM
BGJ



LARRY WALKER
Auditor/Controller - Recorder

P Counter

RECORDING REQUESTED BY:

Doc#: 2003-0235590

Titles: 1 Pages: 1



Fees	12.00
Taxes	0.00
Other	4.50
PAID	\$16.50

WHEN RECORDED RETURN TO:

John McClurg

2440 CONISTON PL
SAN MARINO CA
91108

SPACE ABOVE THIS LINE FOR RECORDER'S USE

SAN BERNARDINO COUNTY
OFFICE OF THE TAX COLLECTOR

RELEASE OF LIEN IMPOSED UNDER CERTIFICATE NO. 283845

THE TAX COLLECTOR OF SAN BERNARDINO COUNTY HEREBY RELEASES AND CERTIFIES THAT THERE HAS BEEN RELEASED ALL PROPERTY FROM ANY LIEN IMPOSED THEREON BY THE FILING AND RECORDING OF THAT CERTAIN CERTIFICATE OF AMOUNT OF UNSECURED PROPERTY TAX AND PENALTIES ABOVE NUMBERED, DUE FROM:

MC CLURG JOHN & MARIA FAM TR
149 W SIXTH ST #25
SAN BERNARDINO, CA 92401

AMOUNT OF \$130.55 WHICH WAS RECORDED ON 08-06-01

IN VOLUME 2001 PAGE 0325268 OF OFFICIAL RECORDS OF THE COUNTY OF SAN BERNARDINO

ACCOUNT NO. 2000 7062 0135-093-25-0000 20000872329

RELEASE DATE: April 10, 2003

DICK LARSEN, TREASURER-TAX COLLECTOR

BY: Nona C. Miller, DEPUTY

FORWARD TO THE COUNTY RECORDER OFFICE, 222 W HOSPITALITY LANE, SAN BERNARDINO,
CALIFORNIA, 92415 WITH A FEE OF \$12.00 PAYABLE TO THE COUNTY RECORDER.

YOU MUST FURNISH RETURN ADDRESS IN THE SPACE PROVIDED IN UPPER LEFT HAND CORNER OF THIS DOCUMENT.

THIS RELEASE OF LIEN MUST BE RECORDED BEFORE A TITLE COMPANY WILL ISSUE POLICY OF TITLE IF YOU SELL REAL PROPERTY.

ACKNOWLEDGMENT IS NOT REQUIRED PURSUANT TO SECTION 27282 OF THE GOVERNMENT CODE.